



Home Quote Form

Due:

Personal Information

Name: _____ DOB: _____ Occupation: _____

Second Name: _____ DOB: _____ Occupation: _____

Phone: _____ Email: _____ Other: _____

Address: _____

Mailing Address: _____

____ Currently Insured/Company: _____ New Purchase/Closing Date: _____ None

Home Information

Type: _____ Single Family _____ Condo
_____ Townhome/Duplex _____ Rental
_____ Manufactured _____ Other

Year: _____ # of occupants: _____ Floors: _____

Updates: _____ Roof _____ HVAC _____ WaterHeater

Upgrades: _____

of baths _____ # of 1/2 baths _____

Flooring Type %: _____ Carpet _____ Wood _____ Tile
_____ Laminate _____ Terrazzo _____ Other: _____

Pool? _____ Screened SQFT _____ Fenced? _____

Diving Board? _____ Slide? _____ Above Ground? _____

Space Heaters/Window AC? _____

Outdoor Kitchen? _____ Fireplace? _____ Wood Stove? _____

Shed: _____ Wood _____ Metal _____ Masonry _____ Plastic

Gazebo? _____ Dock? _____ Barn? _____ Type: _____

Trampoline/Ramps/Treehouse/Vehicle?: _____

Planned Major Renovations?

Underwriting Information

Any Claims? _____

Pets? # _____ Type: _____ Bite History? _____

Primary Residence? _____ # mos Vacant: _____

Inspections: _____ WLM(Roof) _____ 4-Point

Alarm: _____ Fire _____ Burglar

Escrowed? _____ Bank: _____ Pmt Plan _____

Farm? _____ Animals: _____

Home Business? _____

Bankruptcy/Foreclosure/Repossession/Felony: _____

Cancelled or Declined Coverage? _____ Date: _____

Existing Damage? _____

Flood? _____

Agency Notes:

HOMES OLDER THAN 50 WILL REQUIRE WLM AND 4 POINT INSPECTIONS
HOMES OLDER THAN 20 WILL REQUIRE WLM INSPECTION
FOR ALL HOMES: WIND MITIGATION WILL PROVIDE BEST QUOTE!